

IRA Non-Recourse Loan Property Eligibility Form

Please complete the following information and email the form back to chuston@nasb.com or fax to 816.621.6643, attn: Cole. NASB will review the form to determine in the property is eligible for an IRA Non-Recourse loan.

CONTACT INFORMATION			
Name:	Email:	Phone Number:	
PROPERTY DETAILS			
Type of Property:	Purchase Price:	Estimated Value:	
Address:			
Accepted Offer:	#of Years Planning to Keep:	Year Built:	New Construction:
Liveable Square Footage:	# of Bedrooms:	# of Baths:	
Property Sold in the Last 3 Yrs:	If Yes, Date of Sale and Price:		
Estimated monthly rental income based on comparables:		Annual Lease in Place:	
		Amount:	
Will there be an annual lease in place before closing:		Amount:	
Taxes:	Insurance:	HOA Dues (if applicable):	
5 or 10 Year ARM or fixed (varies between 10, 15, or 20):	Desired Loan Amount:	Property Manager Hired:	
List Property Repairs (if applicable):			
Current Liquid Balances in all Retirement Accounts (IRA, 401k, etc.):			
Will the Retirement Plan be IRA, IRA LLC, 401k, Pension Plan, or Other:			
Any factors that may affect property's marketability or ability for us to finance:			
Have you personally had a Bankruptcy, Short Sale, Foreclosure, Collection, Judgements, or Late Pays? If so, please explain:			
REFINANCE/CASH OUT (only complete if applicable)			
Original Price:	Property Lien:	Property Improvements Made:	
Original Date:	Current Loan Balance (if applicable):	Spent on Property Improvements:	

COLE HUSTON

Relationship Manager | IRA Lending

chuston@nasb.com c: 816.621.6443 f: 816.621.6643

